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www.columbiaswcd.com

Minutes of the Columbia SWCD Board of Directors Meeting December 18, 2024

Directors Present:

Debra Brimacombe, Vice Chair Dave Freytag, Director Michael Calhoun, Chair Bill Eagle, Secretary Iason Busch, Director

Associate Directors:

David Taylor (via Zoom)

Public:

Claudia Eagle

CSWCD Staff:

Malyssa Legg, District Manager (via Zoom) Jennifer Chavez, Operations & Outreach Coordinator Crystalyn Bush, Resource Conservationist

Natural Resources Conservations Service (NRCS):

Hannah Isaacs, District Conservationist Rebekah Gaxiola, Natural Resource Specialist

Oregon Department of Agriculture (ODA): Rick Cowlishaw, Regional Water Quality Specialist

CALL TO ORDER OF BOARD MEETING: 4:00 PM

Prior Month's Minutes: Motion Brimacombe/Eagle to approve the Minutes from 11-20-24 as presented. Approved Motion passed by unanimous vote.

Financial Report: Motion Busch/Eagle to accept the Financial Report from 11-30-24. Approved Motion passed by unanimous vote.

Bills to Pay: There were no bills to pay

PUBLIC COMMENT

There was no public comment.

ODA - Rick Cowlishaw

Rick introduced himself to the board. He is the new Water Quality Specialist for the North Coast and North Willamette regions. He has already been working closely with Amber and Crystalyn on projects as well as the Scappoose Strategic Implementation Area (SIA) on North and South Scappoose Creek. His office is in Salem, and he has been in the position since May. Rick added that ODA has a new website and a new online reporting portal that they are piloting with the SIA annual reports. Brief discussion was held. Rick also provided a handout on ODA's Ag. Drainage maintenance program.

REPORTS

NRCS: Hannah informed the board that NRCS will have a summer intern. The start date is yet to be determined but she will let them know once she knows. She would like the intern to be included in site visits and outreach events with the SWCD when possible. She also mentioned that the Farm Bill is expiring this year. The new bill could cause changes to programs and/or

- funding. The Local Work Group has been scheduled for February 13th at the SWCD office from 9:30 AM noon and will be available to attend virtually also.
- <u>Staff</u>: Crys explained that she and Amber are staying busy with the projects recently presented
 at a previous board meeting. She added that the Oak Habitat project in Scappoose received
 funding and that this project has opened a lot of opportunities, including a demonstration on
 new burning technology for weeds. Brief discussion was held.
 Jenn mentioned that the directors should have received the Annual Report in the mail and gave
 copies to Bill to give at an upcoming Chamber of Commerce meeting.

OLD BUSINESS

 <u>District Manager Job:</u> Jason expressed his concern with including a duty for the District Manager to take lead on climate change. His concern is that landowners may stop coming to the CSWCD for help. Discussion was held. Bill also mentioned that he would like to see education in agriculture listed with the qualifications.

Motion Busch/Eagle to approve changing the wording from "climate change" to "climate resiliency". Approved Motion passed by unanimous vote.

Motion Eagle/Busch to approve adding agriculture education to the qualifications for the job description. **Approved Motion passed by unanimous vote.**

• <u>Financial/HR Manager Job Description</u>: Jason requested to revisit the topic from last month's meeting regarding the Financial/HR Manager job description, noting that the proposed position's description has many changes from the current position's description, different than what was expressed during the discussion leading up to a motion. Malyssa said that she made a mistake last month and forgot that changes had indeed been made to the description.

Jason asked what duties were taken away/added between the old and new descriptions. Malyssa explained that the District Manager (DM) has the final say/approval on financial decisions. The DM will no longer be included in building the budget with the Financial Manager (FM), the FM will work on the budget and then present it to the DM for final approval. A similar process would be used for the annual audit. Malyssa added that it is easier if only one person is working on the draft during the process.

Deb mentioned that the description states that the position primarily works from home. She questioned if that should be changed, adding that she would like Malyssa's presence in the office, especially until a new DM is hired. Malyssa stated that the description should follow the new work-from-home policy, adding that this might have been left in from the previous description by mistake and she will correct it. Jason referenced a copy of the old description which states that the position requires work to be done primarily from the office. He added that this condition was previously added specifically due to past issues.

Jason also mentioned that the new description is now listed as an exempt (salaried) position. Malyssa said that she believes this additional revision makes sense to be a salaried position because of the hours required to perform these duties, especially during the budget and audit. Jason added that the salary chart that was approved in March did not list this new Financial Manager position, especially at compensation step 7. Deb mentioned that a new salary chart might be needed.

Malyssa added that there were minimum wage and COLA increases since she was previously the FM. Jason expressed his concern that the FM used to be on compensation step 4/5 on the salary chart but is now on step 7, adding that he doesn't agree with an office of five employees having two employees making around \$100k. Dave left around 4:45 pm.

Malyssa explained that the FM salary was discussed in the previous Executive Session. Further discussion on this was held. Jason added that he was unaware that the FM salary was discussed.

Motion Brimacombe/Eagle to approve the Financial/HR Manager job description with the removal of "primarily works from home" and replacing it with "follows the telework policy".

David Taylor, Associate Director, mentioned that he has previous experience with audits and budgets and asked if those are the primary duties for this position or if there are more included since the office is so small. Jason stated that he can not support the district having two employees at that salary level when one person has adequately handled both positions for the past two years. Yes votes: Deb, Bill. No Votes: Jason. Motion failed. Michael would like to table the discussion.

 Annual Meeting Guests: Malyssa asked that the board let her know if there is anyone they would like her to invite to the annual meeting.

NEW BUSINESS

- SDAO Conference Who wants to go?: Malyssa asked if anyone would like to attend the SDAO (Special Districts Association of Oregon) conference in Bend in February, adding that she and Jenn plan to attend.
- **SWCD Certifications**:
 - o Storm Ready from National Weather Service: Michael explained that if the District had the certificate, we could apply for a grant if there was ever storm damage to the building. He added that the city of Vernonia is certified. Discussion was held. Jason asked if the District could become a storm-ready partner, allowing use of the meeting room if needed. Deb would like the board to look into this further and discuss later. Michael mentioned that it might be helpful to have a guest speaker from the National Weather Service at an upcoming meeting.
 - o National Wildlife Federation (NWF): Michael would like the District to apply for a certificate with the NWF and install signage to promote the "wildlife sanctuary" that surrounds the office to the public. Brief discussion held. Jenn will look into applying for the certificate.

Motion: Busch/Eagle to approve certifying the SWCD with the National Wildlife Federation. Approved Motion passed by unanimous vote.

Contracts: N/A.

BOARD REPORTS

- Bill is concerned that the Board has two unfilled positions heading into next year. Jason mentioned that tonight is technically his last meeting. He explained that he didn't run in the election because he felt guilty about his attendance recently, but he would like to be reappointed if no one else is running for his position.
 - Michael would like to thank Jeff for his service on the board. Jason added that the VanNatta's as a whole deserve recognition and is sad that they will no longer be on the board.
- Jason explained that the Nehalem has crested and his property has a lot of water on it. Brief discussion was held.

REGULAR MEETING ADJOURNED AT 5:08 PM

Respectfully Submitted by: Jennifer Chavez Jennifer Chavez, Operations & Outreach Coordinator

Columbia Soil and Water Conservation District Treasurer's Report

SUMMARY OF ALL ACCOUNTS		December	31, 2024
Local Government Investment Pool			\$1,102,985.69
US Bank Account			\$115,379.05
US Balik Account	TOTAL CAS	H AVAILABLE	\$1,218,364.74
Local Government Investment Pool			
Balance forward			\$1,110,241.54
bank reconciliation detail attached	Credit	Debit	
total deposit	\$92,744.15		\$92,744.15
total cleared transactions		-\$100,000.00	-\$100,000.00
Ending balance as of December 31, 202	4		\$1,102,985.69
US Bank Account			
Balance forward			\$72,796.06
bank reconciliation detail attached	Credit	Debit	
total deposit	\$103,827.00		\$103,827.00
total cleared Checks (details follow)		-\$17,376.64	-\$17,376.64
total cleared EFT (details follow)		-\$20,054.35	-\$20,054.35
total cleared Payroll		-\$23,813.02	-\$23,813.02
Ending balance as of December 31, 202	24		\$115,379.05

	S TO PAY (US	S Bank) January 15, 2025			
				Expend	iture Splits
Ck#	Payee	Memo	Amount	CSWCD	GRANT
3059	Pershing LLC	Retirement	\$1,920.55	\$1,920.5	5 \$0.0
3060	Bemis Printing	Annual Report printing and mailing	\$2,567.50	\$2,567.50	\$0.0
3061	Jennifer Heidrich	Monthly cleaning	\$600.00	\$600.00	\$0.0
306	Amelie Rousseau	Lunch catering - Annual Meeting	\$1,102.50	\$0.00	\$1,102.5
		SUBTOTALS >>>>>>	\$6,190.55	\$5,088.05	\$1,102.50
		TOTAL REQUESTS >>>>>	>>>>>>>>	>>>>>	\$6,190.55

COLUMBIA SWCD EFT Detail

December 2024

Num	Date	Name	Memo	Paid Amount
EFT	12/02/2024	Sierra Springs		
			WATER DELIVERY	-49.47
EFT	12/02/2024	Recur360 Technologies		
			MONTHLY QUICKBOOKS HOSTING	-146.00
EFT	12/03/2024	NW Natural Gas		
			GAS BILL	-28.71
EFT	12/04/2024	Comcast		
			INTERNET SERVICES	-187.89
EFT	12/04/2024	USAble Life		
			LIFE, AD&D, LTD, STD INSURANCE	-309.07
EFT	12/05/2024	Aflac		
			EMPLOYER PAID	-82.08
			EMPLOYEE PAID	-34.68
			EMPLOYEE PAID	-37.32
			EMPLOYEE PAID	-34.52
EFT	12/09/2024	WEX Card		
			PAYMENT FOR CLOSING DATE 11/30/24	-254.61
EFT	12/12/2024	US Bank Visa		
			CHARGES 11/02/24 - 12/02/24	-3,289.13
EFT	12/14/2024	US Bank		
			ONLINE ACCOUNT ACCESS	-58.33

Num	Date	Name	Memo	Paid Amount
EFT	12/20/2024	US Bank Visa		
			VISA CHARGES	-9,915.50
EFT	12/23/2024	CIT		
			COPY MACHINE LEASE	-461.98
EFT	12/27/2024	Moda Health		
			HEALTH/VISION/DENTAL INSURANCE	-5,128.58
EFT	12/30/2024	Sierra Springs		
			WATER DELIVERY	-36.48
			TOTA	L -20,054.35

COLUMBIA SWCD Cleared Checks December 2024

	Date Name	Num	Paid Amount
3053	10/31/2024 Pershing LLC		
	Tax Levy	EMPLOYEE PAID SWCD MATCH	-1,713.25
3055	12/05/2024 Chris Vanderzanden		
	ODA	CONSULTATION SERVICES FOR RURAL LIVING HANDBOOK	-4,000.00
3056	12/05/2024 Deer Island Nursery		
	OWEB	BLACKBERRY REMOVAL PLANTING FOR RIVERHAWK PLANT MATERIAL FOR RULEY	-137.00 -1,543.50 -5,775.00
3057	12/05/2024 SDAO		
	Tax Levy	ANNUAL MEMBERSHIP DUES 2025	-1,127.00
752851	12/12/2024 ANTHONELLE WATSON		
	Tax Levy	FRAUD CHARGE, RETURNED BY BANK	-1,500.00
3058	12/19/2024 Jennifer Heidrich		
	Tax Levy	CLEANING SERVICES 11/03/24 - 11/24/24	-480.00
		T0	TOTAL -17,376.64

COLUMBIA SWCD Balance Sheet

As of January 13, 2025

	Jan 13, 25
ASSETS	
Current Assets	
Checking/Savings US Bank (4349)	100,509.81
Local Gov Investment Pool 6/13	1,102,985.69
Petty Cash	63.83
Total Checking/Savings	1,203,559.33
Accounts Receivable Accounts Receivable	50,046.81
Total Accounts Receivable	50,046.81
Other Current Assets	2.452.02
Simple Plan Overpayment	2,152.92 27,610.32
Property Taxes Receivable	-12,490.50
Grant Receivable	
Total Other Current Assets	17,272.74
Total Current Assets	1,270,878.88
Fixed Assets	
Property, Plant & Equipment	150,000.00
Land	1,278,582.10
Building Improvements Equipment	15,757.25
Vehicles	27,500.00
Total Property, Plant & Equipment	1,471,839.35
Accumulated Depreciation	-287,942.99
Total Fixed Assets	1,183,896.36
TOTAL ASSETS	2,454,775.24
LIABILITIES & EQUITY	=
Liabilities	
Current Liabilities	
Accounts Payable	7744.04
Accounts Payable	1,711.64
Total Accounts Payable	1,711.64
Credit Cards	-102.73
WEX Card	-102.73
Total Credit Cards	-102.73
Other Current Liabilities	91,908.26
Prepaid Grants	24,627.82
Deferred Tax Revenue	26,230.05
Accrued Vacation Pay	
Payroll Liabilities Simple Plan Payable	2,808.42
Aflac Payable	282.90
Total Payroll Liabilities	3,091.32
Total Other Current Liabilities	145,857.45
Total Current Liabilities	147,466.36
	147,466.36
Total Liabilities	,,

COLUMBIA SWCD Balance Sheet

As of January 13, 2025

	Jan 13, 25
Equity	
Net Investment in Capital Asset	3,407.15
Fund Balance	1,861,593.73
Net Income	442,308.00
Total Equity	2,307,308.88
TOTAL LIABILITIES & EQUITY	2,454,775.24

COLUMBIA SWCD Profit & Loss

July 2024 through June 2025

	Jul '24 - Jun 25
Ordinary Income/Expense	
Income	141,307.81
Grant Revenue TAX LEVY	
YEAR 2024	597,303.87
YEAR 2023	7,679.63
YEAR 2022	1,686.41
YEAR 2021	1,235.17 1,570.71
YEAR 2020	73.76
YEAR 2019	10.52
YEAR 2018 YEAR 2017	10.69
YEAR 2016	3.85
YEAR 2015	5.63
YEAR 2014	21.72
OTHER TAXES	-615.93 0.54
YEAR 2013	765.60
UNSEGREGATED INTEREST	
Total TAX LEVY	609,752.17
Rent Income NRCS Rent Payments	16,289.00
Total Rent Income	16,289.00
Mileage Reimbursement	1,353.40 19,747.29
Total Income	788,449.67
Gross Profit	788,449.67
Expense PERSONNEL SERVICES	
Compensation	
Operations Coordinator	35,638.40
District Manager	53,829.96
Resource Conservationist	88,318.19
Outreach Coordinator	1,574.45
Overtime Pay	205.12
Total Compensation	179,566.12
Accrued Vacation Pay	35.40
Employer Payroll Taxes	13,494.54
Workers' Compensation	79.57
Health Insurance Benefits	16,162.48
Supplemental Insurance	2,428.98
Retirement Benefits	5,180.75 -0.02
PERSONNEL SERVICES - Other	216,947.82
Total PERSONNEL SERVICES	
MATERIALS AND SERVICES	
Vehicle Vehicle Maintenance	6,314.60
Gas	352.27
Total Vehicle	6,666.87
Volunteers Volunteer Recognition	39.99
Aoifurest Vecodimion	39.99
Total Volunteers	38.88

Profit & Loss

July 2024 through June 2025

	Jul '24 - Jun 2	5
Contracted Services		
Monitoring Weed Spraying/Removal	42,962.88	
Project Implementation	9,168.00 1,543.50	
Total Contracted Services		374.38
Education & Outreach	55,0	
Rental Fees	-600,00	
Supplies	172.33	
Total Education & Outreach	-4	27.67
Building Operations		
Copy Machine Lease	2,938.20	
Supplies (TP, Cleaning, etc.)	351.99	
Water Delivery Janitorial Services	306.31	
Lawn Maintenance	3,000.00 2,400.00	
Total Building Operations		
Total Building Operations Bank Service Charges		996.50
Dues & Subscriptions	2	135.42
Web Subscriptions Membership Dues	5,852.70 6,660.41	
Total Dues & Subscriptions	12,5	513.11
Insurance		
Property & Crime Ins	3,582.90	
Vehicle Ins	398.10	
General Liability Ins	5,971.50	
Total Insurance	9,9	52.50
Licenses & Fees		84.00
Marketing	8	866.68
Materials & Supplies Project Supplies	11,043.88	
Office Supplies	1,306.25	
Expense Reimbursements	2,070.34	
IT/Computer	***	
Hardware Software	209.00 845.70	
Total IT/Computer	1,054.70	
Field Equipment	1,149.88	
Total Materials & Supplies	16,6	25.05
Meetings, Workshops, Events		
Food/Supplies Meetings, Workshops, Events - Other	263.48 230.00	
Total Meetings, Workshops, Events	4	93.48
Postage & Mailing Postage & Shipping Charges	31.70	
Total Postage & Mailing		31.70
Printing & Reproduction		30.00

COLUMBIA SWCD Profit & Loss

July 2024 through June 2025

	Jul '24 - Jun 25
Professional Fees Accountant/Bookkeeper Audit Consulting Legal Fees Newspaper Publishing Payroll Service Fees Web/IT Services	725.00 2,000.00 5,680.00 3,762.00 475.73 1,097.50 13,896.84
Total Professional Fees	27,637.07
Repairs & Maintenance Building Maintenance Total Repairs & Maintenance	3,141.50 3,141.50
Telecommunications Internet Costs Business Phones Cell Phones	1,082.34 2,249.05 1,451.17
Total Telecommunications	4,782.56
Training & Conferences Training Registration Fees Conference Registration Fees	1,415.10 2,517.59
Total Training & Conferences	3,932.69
Travel Expense Mileage Reimbursement Parking/Public Transportation Lodging	487.77 15.00 1,512.43
Total Travel Expense	2,015.20
Utilities Garbage & Recycle Electric Gas Water/Sewer	341.94 1,512.41 136.35 573.48
Total Utilities	2,564.18
Total MATERIALS AND SERVICES	154,055.21
Total Expense	371,003.03
Net Ordinary Income	417,446.64
Other Income/Expense Other Expense Other Expense	0.00
Total Other Expense	0.00
Net Other Income	0.00
Net Income	417,446.64

COLUMBIA SWCD US Bank Visa Charges 12/03/24 - 01/02/25

Credit

Memo

Name

Date Num

US Bank Visa

12/03/2024 0578 OSU TRANS SERVICE	AMBER PARKING AT CONFERENCE	15.00
12/03/2024 0578 SDAO	ML - SDAO CONFERENCE	290.00
12/03/2024 0578 More Power Technology Group	MS 365 MONTHLY SUBSCRIPTION	247.20
12/03/2024 0578 More Power Technology Group	MONTHLY IT SERVICES	2,066.14
12/03/2024 0578 Dena R Singer CPA PC	FISCAL YEAR CLOSING	250.00
12/03/2024 0578 Hudson Garbage Service	GARBAGE/RECYCLE	57.40
12/03/2024 0578 South Columbia County Chamber of Commerce CHAMBER DUES	e CHAMBER DUES	200.00
12/06/2024 0578 Columbia River PUD	ELECTRIC BILL	332.79
12/06/2024 0578 NW Plumbing	WATER TO SHOP	4,265.62
12/09/2024 0578 City of St. Helens	SEWER BILL	28.86
12/09/2024 0578 Comcast	NEW PHONE SYSTEM INSTALL + 2 MONTH	764.64
12/09/2024 0578 EVENTBRITE	AMBER CWMA CONFERENCE	95.00
12/10/2024 0578 Amazon.com	OFFICE SUPPLIES	24.99
12/16/2024 0578 Holiday Inn Express	AMBER ROOM FOR WEED SYMPOSIUM	404.55
12/16/2024 0578 Ramos' Yard Maintenance	LAWN MAINTENANCE	400.00
12/16/2024 0578 McNulty Water People's Utility District	WATER SERVICE	75.00
12/16/2024 0578 CenturyLink	ELEVATOR PHONE LINE	60.53
12/16/2024 0578 Amazon.com	OFFICE SUPPLIES	169.88
12/17/2024 0578 Amazon.com	OFFICE SUPPLIES	79.99
12/17/2024 0578 Amazon.com	OFFICE SUPPLIES	30.59
12/18/2024 0578 Fred Meyer	FOOD FOR BOARD MEETING	54.45
12/18/2024 0578 Amazon.com	OFFICE SUPPLIES	57.32
12/19/2024 0578 Dena R Singer CPA PC	FISCAL YEAR CLOSING	250.00
12/19/2024 0578 VERIZON WIRELESS	CELL PHONE BILL	248.74
12/20/2024 0578 More Power Technology Group	NEW DOCKING STATION FOR ML	209.00
12/23/2024 0578 ADOBE	YEARLY RENEWAL FOR CB	239.88
12/23/2024 0578 ADOBE CREATIVE CLOUD	MONTHLY SERVICES	52.99
12/23/2024 0578 Amazon.com	OFFICE SUPPLIES	24.00
12/31/2024 0578 Amazon.com	CLEANING SUPPLIES	3.78

,	Date	Num	Name	Credit
-	01/01/2025	01/01/2025 0578 Google	MONTHLY CHARGE	28.80
Total US Bank Visa				11,027.14
TOTAL				11,027.14



Position Description District Manager

General Summary

The District Manager is full-time, exempt position for the Columbia Soil and Water Conservation District (CSWCD).

The District Manager's responsibilities include, but are not limited to:

- **Board Relations**
- Financial Oversight
- Supervisory
- Planning and Programs
- Partnerships

The Columbia Soil and Water Conservation District is a non-profit, governmental agency that operates as a special district of Oregon. The District is run by a board of locally-elected directors, and receives funding primarily through a permanent tax rate, state and federal grants. The District staff provides information, technical assistance and education to property owners regarding soil and water issues on their land and helps to promote the proper and responsible use of natural resources in Columbia County. Columbia SWCD has no regulatory authority but is simply a source of advice and consultation for the public.

Supervision Received

The SWCD Board serves as the District Manager's direct supervisor. The District Manager remains in close contact with the Personnel Director and Board Chair throughbetween meetings. The District Manager reports to the full Board monthly at Board meetings, through monthly reports, and at scheduled committee meetings.

Civil Rights

This position will perform in accordance with all applicable state and federal laws for equal employment and other requirements of civil rights statutes.

Essential Functions of the Job

Board Relations

- Reports to the Board of Directors; works directly with the Board Chair and other board members to establish and implement board/committee meetings and related actions.
- Serves as the primary liason between Board of Directors and staff.
- Establishes policies and procedures.

Financial Oversight

- Develops and prepares annual budget and acts as Budget Officer.
- Responsible for fundraising and grant management.
- Keeps the board informed of financial forecast.
- Ensures compliance with relevant laws and rules pertaining to district expenditures.
- Works with auditor and Operations Coordinator to complete the annual audit.

Office Management and Human Resources

- Prepare payroll disbursement for District employees. Submit all reports and payments required, to appropriate agencies. Maintain payroll records.
- Oversee human resources support inlcuding: benefits administration; personnel file maintenance and privacy; personnel policy manual updates; recruitment and on-boarding process for new employees; reserarching a variety of human resources and personnel issues.
- Oversee administrative support to District Manager and other Staff as needed.

Oversee office operations including: front desk reception; customer service; vendor liasion; office
equipment purchase and maintenace; ordering supplies; arranging travel; and assisting with a variety of
other tasks.

Contracting

- Maintain policies and rules. Chair contracting committee.
- Includes scheduling and leading meetings
- Review and approve bids with contracting committee.

Supervisory Responsibilites

- Supervisies staff
- Staff recruitment
- Employee relations, handles dismissals
- Staff development/coaching and instruction
 - Hold 1x1 meetings with staff to provide direction and feedback.
 - o Provide daily/weekly oversight, direction, and feedback for staff as necessary.
 - o Review and approve staff work products and attend project meetings.
 - o Ensure appropriate inter and intra-program coordination and collaboration.
 - Provide other staff support as necessary.
- Staff Evaluations

Grants

- Monitor all grant activities and ensure all grant reports are done on time.
- Fiscal management of all grants: ensure all funds are requested and received in a timely manner.

Planning and Programs

- Responsible for establishing strategic plans and implementing actions to achieve goals
- Develops and implements specific courses of action
- Responsible for all aspects of the CSWCD's programs, focusing on providing leadership for program supervisors

Partnerships

Is the primary contact for the CSWCD-wide partnerships

Qualifications

- Higher education at least a 4-year degree business management, environmental science, biology or other related field, or
- 5-7 years of directly related work experience or combination of education and experience sufficient to be productive with no or little orientation
- Ability to understand and follow oral and written instructions and policies from SWCD Board.
- Must be able to work independently, prioritize and organize to work on multiple tasks, and meet deadlines.
- Ability to communicate effectively with employees and the public using tact, courtesy, and good judgment.
- Skilled in public speaking and engaging with constituents and community partners.
- Intermediate knowledge of computers, including Microsoft Office and GIS applications
- Knowledge of laws and regulations related to conservation, land use, and restoration

Job Conditions

- Must be able to satisfactorily pass a background check.
- This position works primarily in the office.

- The office work may include working at a desk, using a computer, or standing at a table.
- This position requires travel to conferences, workshops, training sessions, plus daytime and evening meetings outside the office. Travel for training may be outside the normal workday and may be as long as one week. A valid driver license is required.
- The District Manager shall perform all duties in a prudent and sensible manner, following established protocols that ensure safety.
- Ability to respond outside of normal business hours in an emergency.



Financial/HR Manager (Exempt)

General Summary

This is a 40-hour per week exempt position. Hours may vary depending on the requirement to attend night and early morning meetings.

The Financial Manager's responsibilites include, but are not limited to:

- Public funds accounting, budget administration, and financial reporting.
- Monthly Payroll.
- HR

The Columbia Soil and Water Conservation District is a non-profit, governmental agency that operates as a special district of Oregon. The District is run by a board of locally-elected directors, and receives funding primarily through a permanent tax rate, state and federal grants. The District staff provides information, technical assistance and education to property owners regarding soil and water issues on their land and helps to promote the proper and responsible use of natural resources in Columbia County. Columbia SWCD has no regulatory authority but is simply a source of advice and consultation for the public.

Supervision Received

The District Manager will supervise the Financial Manager. Most work is accomplished independently. The District Manager conducts the performance evaluation for this position.

Civil Rights

This position will perform in accordance with all applicable state and federal laws for equal employment and other requirements of civil rights statutes.

Essential Functions of the Job

Human Resources

- Prepare payroll disbursement for District employees. Submit all reports and payments required, to appropriate agencies. Maintain payroll records.
- Oversee human resources support inlouding: benefits administration; personnel file maintenance and privacy; personnel policy manual updates; reserarching a variety of human resources and personnel issues.
- Keep staff up to date on current laws and benefit changes pertaining to HR.
- Ensure that hiring practices, workplace rules, and employee treatment comply with relevant laws and company policies.

Finance and Budget

- Budget Development and monitoring
 - Budget Offucer Develop the Budget Message and annual budget, Calendar, etc.
 - Work with the Budget Committee to develop the final organizational budget.
 - Attend Budget Committee Meeting.
 - Monitor and manage the organizational budget throughout the fiscal year.
 - Ensure all legal notices are published to the local newspaper of record accordingly.

Annual Audit

- Coordinate with independent firm to conduct the annual Columbia SWCD audit.
- Provide all schedules and documentation required by Auditor.
- Respond to all inquiries and recommendations from Auditor.
- Recommend improvements to reporting systems, and internal financial controls to District Manager.

- Work with Auditor to review year-end audited financial statements.
- Bookkeeping and financial oversight
 - Develop fiscal policies that ensure strong fiscal controls and compliance with appropriate accounting standards.
 - Monitor revenue and spending patterns.
 - o Develop Financial reports for Board and Staff as needed.
 - o Maintain all online (ACH & EFT) payments.
 - Accounts Receivable/Payable duties: Enter all invoices received, prepare bills for payment, work with District Manager to pay bills. Receive and process payments from funders to correct accounts.
 - Work with certified CPA to do annual reviews of QuickBooks.

Grants

- Monitor all grant activities and ensure all grant reports are done on time.
- Fiscal management of all grants: ensure all funds are requested and received in a timely manner.

Qualifications

- Course work in HR and Accounting and/or at least 7 years of related experience is preferred.
- Good communication skills, writing skills, and interpersonal skills. Must have knowledge of English composition, grammar, spelling, punctuation, and editing.
- Ability to understand and follow oral and written instructions and policies. Must be able to work independently, prioritize and organize to work on multiple tasks, and meet deadlines.
- Ability to perform routine office practices and to follow procedures.
- Ability to communicate effectively with other employees and the public using tact, courtesy, and good judgment.
- The ability to use a personal computer for information entry, retrieval and correspondence is required. Must be proficient with Microsoft Excel, Word, Publisher, PowerPoint, and Outlook; Exstensive knowledge of QuickBooks is necessary.

Job Conditions

- Must be able to satisfactorily pass a background check.
- The office work may include working at a desk, using a computer, or standing at a table.
- This position requires travel to conferences, workshops, training sessions, plus daytime and evening meetings outside the office. Travel for training may be outside the normal workday and may be as long as one week. A valid driver license is required.
- The Financial Manager shall perform all duties in a prudent and sensible manner, following established protocols that ensure safety.

Benefits

In addition to paid legal holidays, workers compensation, and unemployment insurance, the Columbia SWCD will provide vacation time, sick leave, one personal day of leave, health insurance, dental insurance, vision, short and long Term disability, and a retirement plan



Position Description District Manager

General Summary

The District Manager is full-time, exempt position for the Columbia Soil and Water Conservation District (CSWCD).

The District Manager's responsibilities include, but are not limited to:

- **Board Relations**
- Financial Oversight
- Supervisory
- Planning and Programs
- **Partnerships**

The Columbia Soil and Water Conservation District is a non-profit, governmental agency that operates as a special district of Oregon. The District is run by a board of locally-elected directors, and receives funding primarily through a permanent tax rate, state and federal grants. The District staff provides information, technical assistance and education to property owners regarding soil and water issues on their land and helps to promote the proper and responsible use of natural resources in Columbia County. Columbia SWCD has no regulatory authority but is simply a source of advice and consultation for the public.

Supervision Received

The SWCD Board serves as the District Manager's direct supervisor. The District Manager remains in close contact with the Personnel Director and Board Chair throughbetween meetings. The District Manager reports to the full Board monthly at Board meetings, through monthly reports, and at scheduled committee meetings.

Civil Rights

This position will perform in accordance with all applicable state and federal laws for equal employment and other requirements of civil rights statutes.

Essential Functions of the Job

Board Relations

- Reports to the Board of Directors; works directly with the Board Chair and other board members to establish and implement board/committee meetings and related actions.
- Serves as the primary liason between Board of Directors and staff.
- Establishes policies and procedures.

Financial Oversight

- Develops and prepares annual budget and acts as Budget Officer.
- Responsible for fundraising and grant management.
- Keeps the board informed of financial forecast.
- Ensures compliance with relevant laws and rules pertaining to district expenditures.
- Works with auditor and Operations Coordinator to complete the annual audit.

Office Management and Human Resources

- Prepare payroll disbursement for District employees. Submit all reports and payments required, to appropriate agencies. Maintain payroll records.
- Oversee human resources support inlouding: benefits administration; personnel file maintenance and privacy; personnel policy manual updates; recruitment and on-boarding process for new employees; reserarching a variety of human resources and personnel issues.
- Oversee administrative support to District Manager and other Staff as needed.

Oversee office operations including: front desk reception; customer service; vendor liasion; office
equipment purchase and maintenace; ordering supplies; arranging travel; and assisting with a variety of
other tasks.

Contracting

- Maintain policies and rules. Chair contracting committee.
- Includes scheduling and leading meetings
- Review and approve bids with contracting committee.

Supervisory Responsibilites

- Supervisies staff
- Staff recruitment
- Employee relations, handles dismissals
- Staff development/coaching and instruction
 - Hold 1x1 meetings with staff to provide direction and feedback.
 - o Provide daily/weekly oversight, direction, and feedback for staff as necessary.
 - Review and approve staff work products and attend project meetings.
 - Ensure appropriate inter and intra-program coordination and collaboration.
 - Provide other staff support as necessary.
- Staff Evaluations

Grants

- Monitor all grant activities and ensure all grant reports are done on time.
- Fiscal management of all grants: ensure all funds are requested and received in a timely manner.

Planning and Programs

- Responsible for establishing strategic plans and implementing actions to achieve goals
- Develops and implements specific courses of action
- Responsible for all aspects of the CSWCD's programs, focusing on providing leadership for program supervisors

Partnerships

Is the primary contact for the CSWCD-wide partnerships

Qualifications

- Higher education at least a 4-year degree business management, environmental science, biology or other related field, or
- 5-7 years of directly related work experience or combination of education and experience sufficient to be productive with no or little orientation
- Ability to understand and follow oral and written instructions and policies from SWCD Board.
- Must be able to work independently, prioritize and organize to work on multiple tasks, and meet deadlines.
- Ability to communicate effectively with employees and the public using tact, courtesy, and good judgment.
- Skilled in public speaking and engaging with constituents and community partners.
- Intermediate knowledge of computers, including Microsoft Office and GIS applications
- Knowledge of laws and regulations related to conservation, land use, and restoration

Job Conditions

- Must be able to satisfactorily pass a background check.
- This position works primarily in the office.

The office work may include working at a desk, using a computer, or standing at a table.

This position requires travel to conferences, workshops, training sessions, plus daytime and evening meetings outside the office. Travel for training may be outside the normal workday and may be as long as one week. A valid driver license is required.

The District Manager shall perform all duties in a prudent and sensible manner, following established

protocols that ensure safety.

Ability to respond outside of normal business hours in an emergency.



Financial/HR Manager (Exempt)

General Summary

This is a 40-hour per week exempt position. Hours may vary depending on the requirement to attend night and early morning meetings.

The Financial Manager's responsibilites include, but are not limited to:

- Public funds accounting, budget administration, and financial reporting.
- Monthly Payroll.
- HR

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Supervision Received

The District Manager will supervise the Financial Manager. Most work is accomplished independently. The District Manager conducts the performance evaluation for this position.

Civil Rights

This position will perform in accordance with all applicable state and federal laws for equal employment and other requirements of civil rights statutes.

Essential Functions of the Job

Human Resources

- Prepare payroll disbursement for District employees. Submit all reports and payments required, to appropriate agencies. Maintain payroll records.
- Oversee human resources support inlouding: benefits administration; personnel file maintenance and privacy; personnel policy manual updates; reserarching a variety of human resources and personnel issues.
- Keep staff up to date on current laws and benefit changes pertaining to HR.
- Ensure that hiring practices, workplace rules, and employee treatment comply with relevant laws and company policies.

Finance and Budget

- Budget Development and monitoring
 - o Budget Offucer Develop the Budget Message and annual budget, Calendar, etc.
 - Work with the Budget Committee to develop the final organizational budget.
 - Attend Budget Committee Meeting.
 - Monitor and manage the organizational budget throughout the fiscal year.
 - Ensure all legal notices are published to the local newspaper of record accordingly.
- Annual Audit
 - Coordinate with independent firm to conduct the annual Columbia SWCD audit.
 - Provide all schedules and documentation required by Auditor.
 - Respond to all inquiries and recommendations from Auditor.
 - Recommend improvements to reporting systems, and internal financial controls to District Manager.

- o Work with Auditor to review year-end audited financial statements.
- Bookkeeping and financial oversight
 - Develop fiscal policies that ensure strong fiscal controls and compliance with appropriate accounting standards.
 - o Monitor revenue and spending patterns.
 - Develop Financial reports for Board and Staff as needed.
 - o Maintain all online (ACH & EFT) payments.
 - Accounts Receivable/Payable duties: Enter all invoices received, prepare bills for payment, work with District Manager to pay bills. Receive and process payments from funders to correct accounts.
 - Work with certified CPA to do annual reviews of QuickBooks.

Grants

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Qualifications

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Job Conditions

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